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新火科技
SINOHOPE

SINOHOPE TECHNOLOGY HOLDINGS LIMITED

新火科技控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1611)

VOLUNTARY ANNOUNCEMENT
CAPITAL RESTRUCTURING OF A SUBSTANTIAL SHAREHOLDER

This announcement is made by Sinohope Technology Holdings Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”, and each “**Director**”) of the Company was informed by Mr. Li Lin (“**Mr. Li**”), a non-executive Director, that Avenir Cayman Holding Limited (“**Avenir Cayman**”) has distributed 125,021,261 ordinary shares of the Company (the “**Shares**”), representing approximately 26.83% of the entire issued share capital of the Company as at the date of this announcement to its shareholders whose names are set out in the list below (the “**Transferees**”) on 29 January 2024 (the “**Share Distribution**”).

To the best of the knowledge, information and belief of the Directors, immediately following the completion of the Share Distribution, the Transferees' respective shareholdings in the Company are as follows:

Name	<i>Shares</i>
Avenir Investment Limited (<i>Note 1</i>)	90,990,474
HSG CV IV Holdco, Ltd.	16,665,334
Zhen Partners Fund I, L.P.	4,250,723
Tekne Private Ventures IX, LP.	1,100,187
Vision Leader II Investment Holdings Limited	2,462,919
Anthony Wong	1,887,821
FCCR Fund, L.P.	162,528
Hong Jia Investment Management Co., Ltd.	3,188,042
Du Jun (<i>Note 2</i>)	2,112,859
Hu Donghai	1,900,323
Song Ying	<u>300,051</u>
Total	<u>125,021,261</u>

1. Mr. Li indirectly holds 100% interest in the total issued shares of Avenir Investment Limited. Therefore, Mr. Li is deemed to be interested in the Shares held by Avenir Investment Limited for the purpose of Part XV of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong). Immediately following the Share Distribution, Avenir Investment Limited is interested in an aggregate of 90,990,474 Shares, representing approximately 19.53% of the entire issued share capital of the Company.
2. Mr. Du Jun is an executive Director and a shareholder of the company. Before the Share Distribution, he is a beneficial owner of 78,569,446 Shares and has been granted 3,000,000 share options of the Company, which shall entitle him to subscribe for 3,000,000 Shares upon exercise of all such share options. Immediately following the Share Distribution, Mr. Du Jun is interested in 83,682,305 Shares, representing approximately 17.96% of the entire issued share capital of the Company.

The Company was further informed that the Share Distribution is solely for the purpose of restructuring. The Company is of the view that the Share Distribution will not have any adverse impact on the financial positions and operations of the Company and its subsidiaries.

By Order of the Board
SINOHOPE TECHNOLOGY HOLDINGS LIMITED
Du Jun
Executive Director

Hong Kong, 29 January 2024

As at the date of this announcement, the Board comprises (1) Mr. Li Lin as a non-executive Director; (2) Mr. Du Jun and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.