

**Private and confidential**

*Our Ref: P2-L007*

17 November 2023

Sinohope Technology Holdings Limited  
6/F and Unit 702-3, 7/F  
100 Queen's Road Central  
Central, Hong Kong

Attn: the Board of Directors

Dear Sirs,

**Sinohope Technology Holdings Limited (the "Company")  
Major and connected transactions**

We refer to the circular (the "**Circular**") dated 17 November 2023 to be issued by the Company in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter of advice and the references to our name, logo and our letter in the form and context in which they respectively appear in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we (i) did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) had no direct or indirect interests in any assets which have been or are proposed to be acquired or disposed of by or leased to any member of the Group since 30 September 2022 (the date to which the latest published audited consolidated financial statements of the Company were made up).

We hereby further consent to copies of our letter of advice and this letter being made available for display on the websites of the Stock Exchange and the Company (if required).

Yours faithfully,  
for and on behalf of  
Optima Capital Limited



Calvin Cheng  
Director, Corporate Finance