HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huobi Technology Holdings Limited
Date Submitted	04/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares											
(1) Stock code : <u>1611</u> Description : Ordinary Shares											
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>								
Balance at close of preceding month	500,000,000	0.001	500,000								
Increase/(decrease)	Nil	-	Nil								
Balance at close of the month	500,000,000	0.001	500,000								
(2) Stock code : <u>N/A</u> Descrip	tion :										
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month	N/A		N/A								
Increase/(decrease)		-									
Balance at close of the month	N/A		N/A								

2. Preference Shares

Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	eding month	N/A		N/A
Increase/(decrease)	-		_	
Balance at close of the m	onth	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Description :								
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)						
N/A	- <u> </u>	N/A						
	-							
N/A		N/A						
	No. of other classes of shares N/A	No. of other Par value classes of <i>(State</i> shares <i>currency)</i> N/A						

Total authorised share capital at the end of the month *(HKD)* :

500,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	307,427,666	N/A	N/A	N/A		
Increase/ (decrease) during the month	115,000	N/A	N/A	N/A		
Balance at close of the month	307,542,666	N/A	N/A	N/A		

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date			-		-	the month
(dd/mm/yyyy) and						
class of shares		E				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme adopted						
On 27 October						
2016						
(Exercise Price						
HK \$3.13)						
Ordinary Shares						
(Note 1)	Nil	115,000	Nil	Nil	115,000	2,133,000
(11010-1)	1411	115,000	1411	1411	115,000	2,155,000
2. Share option						
Scheme adopted						
On 27 October						
2016						
(Exercise Price						
HK \$4.36)						
Ordinary Shares						
(Note 1)	Nil	Nil	Nil	Nil	Nil	351,334
3. Share option						
Scheme adopted						
On 27 October						
2016						
(Exercise Price						
HK \$3.28)						
Ordinary shares	N 1:1		150.000	N 121		450.000
(Note 1)	Nil	Nil	150,000	Nil	Nil	450,000
4. Share option						
Scheme adopted						
On 27 October						
2016						
(Exercise Price						
HK \$4.68)						
Ordinary shares						
(Note 1)	Nil	Nil	Nil	Nil	Nil	1,534,000
		Tet	al A (Ordina	ary charge	115 000	
		101	al A. (Ordina			
				ce shares)		
			•	ther class)	N/A	
Total funds raised d of options (HKD)	uring the mo	nth from exerc	ise	359,950		
				009,900		

Share Ontions (under Share Ontion Schemes of the Issuer)

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
		. <u> </u>		· ·		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed) Class of shares						
icouchic (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
	(/ /)				
4						
				· · ·		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares)		
			Preferen	ary shares) ice shares)		-
			(C	other class)		-
			(0	······ · /		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
3.						
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
4	(/ /)					
4.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(««////////уууу//	, , ,) , , , , , , , , , , , , , , , ,		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
shares (Note 1)	-	
2	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/	/)		
	Nghio loodo	na prioc .	currency	date : (dd/mm/yyyy) EGM approval date:	(1	1)		
				(dd/mm/yyyy)	ţ			,		
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)	1	,	,	`		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares			,	(/	/)		
					(/	1)		
				Class of shares redeemed <i>(Note 1)</i>	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		lssue and allotment (/ / date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ / (dd/mm/yyyy)	/)		
			Total F //	Ordinar	.,	
				Ordinar shares	5)	
			(Preference	shares	(j)	-
			(Uthe	er class)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	115,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Ng Kwan Ho

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.