HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huobi Technology Holdings Limited
Date Submitted	02/07/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares												
(1) Stock code : <u>1611</u> Description : Ordinary Shares												
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>									
Balance at close of preceding month	500,000,000	0.001	500,000									
Increase/(decrease)	Nil	-	Nil									
Balance at close of the month	500,000,000	0.001	500,000									
(2) Stock code : <u>N/A</u> Descrip	otion :											
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>									
Balance at close of preceding month	N/A		N/A									
Increase/(decrease)		-										
Balance at close of the month	N/A		N/A									

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)		-	
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> D	Domestic Shares		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding n	onth N/A		N/A
Increase/(decrease)		-	
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*HKD*) :

500,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	305,495,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	305,495,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

share option issuer issued during including EGM Movement during the month approval date issuer issued during its month pursuant thereto as at close the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted On 27 October	Share Options (und	er Share Opti	ion Schemes of	of the Issuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable Movement during the month thereto as at close the month issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted 0 2016 (Exercise Price						issuer issued during	issuer which may be
approval date intervention during the month (dd/mm/yyyy) and the month class of shares Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted On 27 October			lavamant duri	ng tha manth			
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted 0 27 October 2016 2016 (Exercise Price HK \$3.13) 0 0 Ordinary Shares (Note 1) 6,192,000 Nil Nil Nil Nil 6,192,000 2. Share option Scheme adopted 0 27 October 0 6,192,000 0 2. Share option Scheme adopted 0 0 27 October 0 1 6,192,000 2. Share option Scheme adopted 0 27 October 0 2016 1		N	novement dun	ng the month		_	
issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme adopted On 27 October On 27 October On 27 October 2016 (Exercise Price HK \$3.13) Ordinary Shares On 27 October On 27 October Ordinary Shares (Note 1) 6,192,000 Nil Nil Nil Nil 6,192,000 2. Share option Scheme adopted On 27 October On 27 October On 27 October On 27 October 2016 (Exercise Price HK \$4.36) Ordinary Shares Ordinary Shares Ordinary Shares (Note 1) 3,650,000 Nil Nil 400,000 Nil 3,250,000 3.	(dd/mm/yyyy) and						
1. Share option Scheme adopted On 27 October 2016 (Exercise Price HK \$3.13) Ordinary Shares (Note 1) 6,192,000 Scheme adopted On 27 October (Note 1) 6,192,000 Scheme adopted On 27 October 2016 (Note 1) Scheme adopted On 27 October 2016 (Exercise Price HK \$4.36) Ordinary Shares (Note 1) 3,650,000 Nil Nil 400,000 Nil 3,650,000 Nil Nil 400,000 Nil 3,250,000 3.							
$ \begin{array}{ c c c c c c c c } \hline Scheme adopted \\ \hline On 27 October \\ \hline 2016 \\ \hline (Exercise Price \\ HK $3.13) \\ \hline Ordinary Shares \\ \hline (Note 1) & 6,192,000 & Nil & Nil & Nil & Nil & 6,192,000 \\ \hline 2. Share option \\ \hline Scheme adopted \\ \hline On 27 October \\ \hline 2016 \\ \hline (Exercise Price \\ HK $4.36) \\ \hline Ordinary Shares \\ \hline (Note 1) & 3,650,000 & Nil & Nil & 400,000 & Nil & 3,250,000 \\ \hline 3. \\ \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
$\begin{array}{ c c c c c c }\hline\hline \hline 0n 27 \ October \\\hline \hline 2016 \\\hline \hline (Exercise Price \\ HK $ \$3.13) \\\hline \hline Ordinary Shares \\\hline (Note 1) & 6,192,000 \\\hline Nil & Nil & Nil & Nil & 6,192,000 \\\hline \hline 2. Share option \\\hline Scheme adopted \\\hline On 27 \ October \\\hline \hline 2016 \\\hline \hline (Exercise Price \\ HK $\$4.36) \\\hline \hline Ordinary Shares \\\hline (Note 1) & 3,650,000 \\\hline Nil & Nil & 400,000 \\\hline Nil & 3,250,000 \\\hline \hline 3. \\\hline \hline \hline \\ \hline \hline \\ \hline \\ \hline \hline \\ \hline \\ \hline \\ \hline \\ \hline$							
$ \frac{2016}{(Exercise Price} + K \$ 3.13) - Ordinary Shares} Ordinary Shares Ordinary Ordinary Shares Ordinary Ordinary Shares Ordinary O$							
Image: Constraint of the systemImage: Constraint of the systemI							
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$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	(Exercise Price						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	HK \$3.13)						
2. Share option Scheme adopted On 27 October 2016 (Exercise Price HK \$4.36) Ordinary Shares (Note 1) 3,650,000 Nil Nil 400,000 Nil 3.	Ordinary Shares						
$\frac{\begin{array}{c} Scheme adopted \\ \hline On 27 \ October \\ \hline 2016 \\ \hline (Exercise Price \\ HK $4.36) \\ \hline Ordinary Shares \\ \hline (Note 1) \\ \hline 3,650,000 \\ \hline Nil \\ \hline Nil \\ \hline Nil \\ \hline 400,000 \\ \hline Nil \\ \hline 3,250,000 \\ \hline 3,250,000 \\ \hline 3. \\ \hline \hline \\ \hline $	(Note 1)	6,192,000	Nil	Nil	Nil	Nil	6,192,000
Scheme adopted On 27 October 2016 (Exercise Price HK \$4.36) Ordinary Shares Ordinary Shares 3,650,000 Nil Nil 400,000 Nil 3. 3,250,000 (I / /) shares							
On 27 October 2016 (Exercise Price HK \$4.36) Ordinary Shares (Note 1) 3,650,000 Nil Mil 400,000 Nil 3,650,000 Nil 400,000 Nil 3,250,000 3.	2. Share option						
2016 (Exercise Price HK \$4.36) (Note 1) 3,650,000 Nil 3. (Note 1) 3. (1 / 1) shares (1 / 1)	Scheme adopted						
(Exercise Price HK \$4.36) Ordinary Shares (Note 1) 3,650,000 Nil Nil 400,000 Nil 3.	On 27 October						
HK \$4.36) Ordinary Shares (Note 1) 3,650,000 3.	2016						
Ordinary Shares	(Exercise Price						
(Note 1) 3,650,000 Nil Nil 400,000 Nil 3,250,000 3.	HK \$4.36)						
(Note 1) 3,650,000 Nil Nil 400,000 Nil 3,250,000 3.	Ordinary Shares						
<u>3.</u> 	(Note 1)	3,650,000	Nil	Nil	400,000	Nil	3,250,000
		, ,			,		, ,
	3.						
	(/ /)						
	shares						
	(Note 1)						
Total A. (Ordinary shares) Nil			Tota	al A. (Ordina	ary shares)	Nil	
(Preference shares) N/A							
(Other class) N/A							

Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
		·				
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
				<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))				
3.	(, ,	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outher animitient main a						
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
Subscription price						
Subscription price						
(if applicable)						
	(/ /)				
		Total B	Distriction (Oraina)	ary shares)		-
				ce shares) ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
3.						
0.	_					
	_					
Subscription price EGM approval date						
(if applicable)	(/ /)					
	- - -					
Subscription price EGM approval date						
(if applicable)	(/ /)					
			otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
1.	Rights issue	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(1	/)		
	rugino locao	, a priod .	currency	date : (dd/mm/yyyy) EGM approval date:	(1	1)		
				(dd/mm/yyyy)	,			,		
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable <i>(Note 1)</i>	_					
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				_		
				issuable <i>(Note 1)</i>	,		,	、		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /	1)		
				EGM approval date: (dd/mm/yyyy)	(,)		
										_
				Class of shares repurchased (<i>Note 1</i>)	_			_		
6.	Repurchase of shares			,	(,)		
					(,)		
				Class of shares redeemed (<i>Note 1</i>)	_			-		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(,)		
				Class of shares issuable (<i>Note 1</i>)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,)		
				EGM approval date: (dd/mm/yyyy)	(,)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			//)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy)	//)		
10	Other	State	Class of shares issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State currency	date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			Total E.	(Ordinar	W	
				shares	s)	_
				nce shares Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

Γ

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lee Chris Curl

Title: Joint Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.