

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pantronics Holdings Limited
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shar	es
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1) Stock code : 1611 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	500,000,000	0.001	500,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	500,000,000	0.001	500,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A		N/A				
Increase/(decrease)							
Balance at close of the month	N/A		N/A				

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)			
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)			
Balance at close of the month	<u>N/A</u>		N/A

Total authorised share capital at the end of the month (*HKD*) : 500,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	305,495,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	305,495,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

•	Subils (under ,	Share Option S	chemes of the	issuel)		
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement du	ring the month	l	thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on 27						
October 2016						
(Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2.						
shares						
(Note 1)						
(11010-1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised		onth from exerc				
of options (State c	urrency)		Nil			

Share Options (under Share Option Schemes of the Issuer)

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						

			Fo	or Main Board an	d GEM listed i	issuers
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
]	Nominal value			pursuant	thereto as at
	Currency	at close of	Exercised	Nominal	thereto	close of the
Description of warrants	of nominal	preceding	during the	value at close		month
(Date of expiry - dd/mm/yyyy)	value	month	month	of the month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	ary shares)		_
				ence shares)		_
			(0	Other class)		_

	For Main Board and GEM listed issuers					
Convertibles (i.e. Co	onvertible into Sh	ares of the Issu	er which are to	o be Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
<u></u>						
Stock code (if						
listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if						
listed)						
issuable (<i>Note 1</i>) Subscription price						

			For	Main Board an	d GEM listed i	issuers
					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares)		_
			(Preferen	ice shares)		_
			(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	of issuer issued during the month

	Type of Issue	ients in 1330	ed Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		-	
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price :	State		(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			_
				Class of shares issuable (<i>Note 1</i>)	Ordinary		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			

	For Main Board and GEM listed issue	l and GEM listed issuers		
	No. of new No.	o. of new		
	shares of sl	hares of		
	issuer issu	uer which		
	issued	may be		
	during the	issued		
	month p	oursuant		
	pursuant the	ereto as at		
	thereto clo	ose of the		
Type of Issue		month		

5.	Scrip dividend	At price :	State currency	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares			repurchased (Note 1)	(/ /)	 	
7.	Redemption of shares			(dd/mm/yyyy)	(/ /		 	
8.	Consideration issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>)				

Type of Issue	For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at thereto as at thereto close of the
	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
10. Other At State —— (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

Submitted by: Lee Chris Curl

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet