

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Pantron	ics Holdings Limite	ed	
Date Submitted	1 June 2	2018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1611</u>	_Descrip	otion : Ordinary	shares	
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month	500,000,000	0.001	500,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	500,000,000	0.001	500,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A		N/A
Increase/(decrease)				
Balance at close of the mont	th	N/A		N/A

2. Preference Shares			
Stock code : N/A Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>		N/A
Increase/(decrease)		_	
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A		N/A
Increase/(decrease)		_	
Balance at close of the month	NA		N/A
Total authorised share capital at the (HKD)	e end of the month	: HKD	500,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of other			
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	300,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	300,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share option scheme adopted on 27 October 2016 Date of grant: 3 April 2017 Exercise price: HK\$1.5 per Share shares (Note 1) Nil Nil Nil Nil Nil 2,333,333 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	s Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /)					<u> </u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	,	,					
							_
Stock code (if listed)							
Class of shares							
0.1							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 4.	(/ /)					
1.							
(/ /)							
Stock code (if listed) Class of shares							
icauchla (Nata 1)							
Subscription price							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
	,	,					
			Total B		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
					other class) N/A		_
İ				()			_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	<u>—</u>					
Ctook and (if listed)	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
4	(/ /)					
4.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u></u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			=
				ce shares) N/A		_
			(O	ther class) N/A	١	_

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
S		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other diade)	1 1// 1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		(/ /)		
			,		(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>-</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		o. of new	No. of new
	S	hares of	shares of
		issuer issued	issuer which may be
		uring the	issued
		month	pursuant
		oursuant	thereto as at
	•	thereto	close of the
Type of Issue			month
	Class of shares		
	issuable (Note 1)		
10. Other At price : State	Issue and allotment (/ /)		
(Please specify) At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	Total E. (Ordinary	1/4	
	shares) <u>N</u> (Preference shares) N		=
	(Preference shares) <u>r</u> (Other class) N		-
	(Other class) <u>r</u>	4 //~	-
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)	N/A	
Total moreage / (decreage) in Gramary charge ad			
	(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	N/A	
E):	3	1 4/ / 1	
(These figures should be the same as the releva	ant figures under II above ("Movements in	Issued Sh	nare
Capital").)			

Remarks (if any):
Submitted by: Som Wai Tong Ivan
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.