

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Pantronics Holdings Limited

Date Submitted 3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1611 Description : Ordinary shares

| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|------------------------|-----------------|--------------------------------|
| Balance at close of preceding month | <u>500,000,000</u> | <u>0.001</u> | <u>500,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>500,000,000</u> | <u>0.001</u> | <u>500,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | <u>N/A</u> | | <u>N/A</u> |
| Increase/(decrease) | | | |
| Balance at close of the month | <u>N/A</u> | | <u>N/A</u> |

2. Preference Shares

| | | | |
|--|--------------------------------|--|--|
| Stock code : <u> N/A </u> Description : _____ | | | |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> N/A </u> | _____ | <u> N/A </u> |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | <u> N/A </u> | _____ | <u> N/A </u> |

3. Other Classes of Shares

| | | | |
|--|--------------------------------------|--|--|
| Stock code : <u> N/A </u> Description : _____ | | | |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u> N/A </u> | _____ | <u> N/A </u> |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | <u> NA </u> | _____ | <u> N/A </u> |

Total authorised share capital at the end of the month :
(HKD)

 HKD500,000

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (Note 1) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (Note 1) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (Note 1) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (Note 1) _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| EGM approval date (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) <u>N/A</u> | _____ | _____ | _____ | _____ | _____ | _____ |
| (Preference shares) <u>N/A</u> | _____ | _____ | _____ | _____ | _____ | _____ |
| (Other class) <u>N/A</u> | _____ | _____ | _____ | _____ | _____ | _____ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) | <u>N/A</u> | |
| | | | | (Preference shares) | <u>N/A</u> | |
| | | | | (Other class) | <u>N/A</u> | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | |
| 2. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | |
| 3. _____ _____ _____ _____ (/ /) _____ shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 2. Open offer | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 3. Placing | At price : | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |
| 4. Bonus issue | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | _____ | _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|------------------------|------------------|----------------------|---|---|-------|
| 5. | Scrip dividend | At price : _____ | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 6. | Repurchase of shares | | | Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 7. | Redemption of shares | | | Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 8. | Consideration issue | At price : _____ | State currency _____ | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |
| 9. | Capital reorganisation | | | Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd / mm / yyyy) EGM approval date: (dd / mm / yyyy) | _____ | _____ |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|--|---|
| 10. Other (Please specify) | At price : State currency _____ | Class of shares _____ issuable (Note 1) | |
| | | Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | |
| | | Total E. (Ordinary shares) | N/A |
| | | (Preference shares) | N/A |
| | | (Other class) | N/A |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 794,332 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

