

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited				
Name of Issuer Date Submitted	Pantronics Holdings Limited 03/12/2018				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: 1611 Descrip	otion: Ordinary	Shares			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	500,000,000	0.001	500,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.001	500,000		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A		N/A		
Increase/(decrease)					
Balance at close of the month	N/A		N/A		

30/11/2018

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)			
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		Domestic Shares
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)			
	N/A		N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	305,495,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	305,495,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share O	ptions (under S	Share Option S	Schemes of the	Issuer)		
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement du	ring the month	1	thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy)						
and class of						
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on 27						
October 2016						
(<i>Note 1</i>)	Nil	Nil	Nil	Nil	Nil	Nil
2.						
(/ /)						
shares						
(Note 1)						
_						
3.						
(/ /)						
shares						_
(Note 1)			T . 1 A . (O	1. 1	NT'1	
			Total A. (Ord			
			(Prefe	erence shares)		
T . 1 . 1 . 1	. 1 1	41 C		(Other class)	N/A	
Total funds raised		onth from exer				
of options (State of	currency)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						· ·
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,					
(/ /)						
Stock code (if						
listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
						<u> </u>
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /) Stock code (if						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						

					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
		Nominal value			pursuant	thereto as at
	Currency	at close of	Exercised	Nominal	thereto	close of the
Description of warrants	of nominal	preceding	during the	value at close		month
(Date of expiry - dd/mm/yyyy)	value	month	month	of the month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	Total	(Prefere	nary shares) ence shares) Other class)		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	_					
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	_					
	<u>—</u>					
Stock code (if						
listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
	<u> </u>					
Stock code (if						
listed) Class of shares						
issuable (Note 1)						
Subscription price						

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
					month	pursuant
		Amount at			pursuant	thereto as at
	Currency of	close of	Converted	Amount at	thereto	close of the
	amount	preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina	ary shares)		_
			(Preferer	ice shares)	_	-
			(O	ther class)		_
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

merading Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
chows (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3		
chows (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Canal Glass)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as at pursuant thereto close of the Type of Issue month Class of shares _ issuable (Note 1) (/ / State At Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ / State Issue and allotment 2. Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price State Issue and allotment 3. Placing currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (Note 1) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

				For Main Boa	ırd ar		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 1884e						monu
				Class of sharesissuable (Note 1)			
5.	Scrip dividend	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares ———repurchased (<i>Note 1</i>)			
6.	Repurchase of shares			Cancellation date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of shares ———redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (/ / (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
8.	Consideration issue	At price :	State currency	Class of sharesissuable (Note 1)			

		No. of new shares of issuer issued may be during the month pursuant pursuant thereto close of the
Type of Issue		month)
	date: (dd/mm/yyyy)	
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Class of sharesissuable (Note 1)	
10. Other At State ———————————————————————————————————	Issue and allotment date : (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy))
	Total E. (Ordin	
	shar (Preference shar (Other cla	res)
Total increase / (decrease) in ordinary shares du	aring the month (i.e. Total of A to E):	(1) Nil
		(2) N/A N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of sh		•
E): (These figures should be the same as the relevant Capital").)	-	

	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Lee Chris Curl	
Title: Company Secretary	
inco company socious	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet