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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017
To : Hong Kong Exchanges	and Clearing Limited
Name of Issuer	Pantronics Holdings Limited
Date Submitted	2 November 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1611</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of preceding month	500,000,000	0.001	500,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	500,000,000	0.001	500,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	<u>N/A</u>		<u>N/A</u>					
Increase/(decrease)								
Balance at close of the month	N/A		N/A					

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon		<u>N/A</u>	
Increase/(decrease)		_	
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month <u>N/A</u>				<u>N/A</u>
Increase/(decrea	se)		_	
Balance at close	of the mont	<u>NA</u>		<u>N/A</u>

Total authorised share capital at the end of the month : (HKD)

HKD500,000

II. Movements in Issued Share Capital

	No. of ord (1)	inary shares (2)	No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	300,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	300,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date			•		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme						
adopted on						
27 October						
2016						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
0						
2.						
·						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·	·			
		Tota	A (Ordina)	ry charac)	N/A	
		1018	IA. (Ordinal		N/A	
			(Preference)			
				her class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	nency)		<u>N/A</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		/				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
Stock code (if listed)						
Class of shares						
Outransia tina antina						
EGM approval date						
(if applicable))				
(dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		T. (.) P				
		Total B		ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
				ther class) N/A		-
			(0	<u> </u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1.</u>	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))							
2.							
	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
3.							
	_						
Stock code (if listed) Class of shares							
iccurchic (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4.							
	_						
	_						
Stock code (if listed) Class of shares							
iccuphle (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)	(/ /)						
	, , , , , ,		Total C. (Ordina			_	
				ce shares) N/A		-	
			(O	ther class) <u>N/A</u>	l .	_	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
(/ /)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

shares of shares issuer issuer wi issued may b during the issued month pursuan pursuant thereto a thereto close of	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1)											
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1)											
(dd/mm/yyyy)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)											
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Class of shares				,	EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) EGM approval date: (/ /)											
3. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (//)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Tura ef lanua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				repurchased (Note 1)	()		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -

	N/A
(2)	IN/ <i>F</i>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is Capital").)	ssued Share

Submitted by: Som Wai Tong Ivan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.