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Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/07/2017						
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Name of Issuer Pantronics Holdings Limited							
Date Submitted	1 Augus	t 2017						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1611 Description : Ordinary shares								
		No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of precedir	ng month	500,000,000	0.001	500,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th _	500,000,000	0.001	500,000				
(2) Stock code : <u>N/A</u>	_Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of precedir	ng month	N/A		<u>N/A</u>				
Increase/(decrease)								

N/A

N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u>N/A</u>	
Increase/(decrease)		-	
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding		N/A	
Increase/(decrease)		-	
Balance at close of the mont	ח <u>NA</u>		N/A

Total authorised share capital at the end of the month : (HKD)

HKD500,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preferences shares	e No. of other classes of shares
Balance at close of preceding month	300,000,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	<u>N/A</u>	N/A	<u>N/A</u>	N/A
Balance at close of the month	300,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)				
Particulars of						No. of new shares of	
share option						issuer which may be	
scheme					the month pursuant	issued pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of	
approval date			•		=	the month	
(dd/mm/yyyy) and							
class of shares		<u> </u>	o " '				
issuable	Granted	Exercised	Cancelled	Lapsed			
Share option							
scheme							
adopted on							
27 October							
2016							
shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)	1111						
C							
2.							
(/ /)							
shares							
(Note 1)							
3.							
shares							
(Note 1)		- /					
		Iota	IA. (Ordina		N/A		
			(Preferenc		N/A		
			(Ot	her class)	N/A		
Total funds raised during the month from exercise							
of options (State cu			N/A				

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>	(' ' '	/				
				. <u></u>		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 3.	(/ /)				
<u>.</u>						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)				
		T-1-1 P				
		Total B		ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)							
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1.</u>	_						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
	_						
	—						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			Total C. (Ordina			_	
				ce shares) <u>N/A</u>		-	
			(O	ther class) <u>N/A</u>	۱	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) 		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue issued during the month pursuant i thereto 1. Rights issue At price : State currency Class of shares							are Capital	n Issued Sha	her Movements i	Oth
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during the month pursuant							Type of Issue	
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)					_				1)00 01 10000	
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (date: : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (date: : (dd/mm/yyyy) 3. Placing At price : State currency Class of shares										
2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy) EGM approval date : (/)	(/ /				At price :	Rights issue	1.
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares			/)	(/ /	date:	EGM approva (dd/mm/yyyy)				
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares										
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)										
2. Open offer a light of the second s			/)	(/ /			State			
Class of shares 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares			,					At price :	Open offer	2.
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			/)	(/ /	date:	EGM approva (dd/mm/yyyy)				
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares										
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1)										
EGM approval date: (/ /) (dd/mm/yyyy)			()	(/ /	ment	Issue and all		At price :	Placing	3.
Class of shares issuable (Note 1)			/)	(/ /		EGM approva				
issuable (Note 1)										
Issue and allotment (/ /)										
date : (dd/mm/yyyy)			/)	(/ /					Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			()	(/ /	date:	EGM approva (dd/mm/yyyy)				

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				repurchased (Note 1)		、		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>Som Wai Tong Ivan</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.