НКЕХ 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2017							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Pantronics Holdings Limite	d						
Date Submitted	Date Submitted 1 March 2017							
I. Movements in Authorised	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>1611</u>	_Description : Ordinary	shares						
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of precedin	ng month <u>500,000,000</u>	0.001	500,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the mon	th <u>500,000,000</u>	0.001	500,000					
(2) Stock code : <u>N/A</u>	_Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of precedin	ng month <u>N/A</u>		<u>N/A</u>					
Increase/(decrease)								
Balance at close of the mon	th N/A		N/A					

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2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont		<u>N/A</u>	
Increase/(decrease)		_	
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedin		N/A	
Increase/(decrease)		_	
Balance at close of the mont	h <u>NA</u>		<u>N/A</u>

Total authorised share capital at the end of the month : (HKD)

HKD500,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preferenc shares	e No. of other classes of shares
Balance at close of preceding month	300,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	300,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			5		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share option						
scheme						
adopted on						
27 October						
2016						
<u>(/ /)</u>						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
. ,		Tota	IA. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
				her class)	N/A	
Total funda raias	uning the mean	th from over-	-		1 1// 1	
Total funds raised d of options (State cu		in nom exerc	Ise N/A			
or options (State Cu	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>		/				
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.		/				
(/ /)				·		
Stock code (if listed) Class of shares						
Cube existing price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
4.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	```	,		any oboroc) NI/A		
		Total B		ary shares) <u>N/A</u> ce shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	· · · ·					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( , , )		Total C. (Ordina	ary shares) N/A	L .	
			(Preferen	ce shares) <u>N/A</u>		
			(O	ther class) <u>N/A</u>	<b>N</b>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1		
( / / ) 		
2		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)					<b>.</b>						
1. Rights issue       At price : currency       currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : ( / / )						_					
(dd/mm/yyyy)	1.	Rights issue	At price :			(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment date : (d/mm/yyy)       ( / / )         EGM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )       EGM approval date: ( / / )         EGM approval date:       ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )       EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)											
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )											
EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) 3. Placing At price : State currency EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)	2.	Open offer	At price :		Issue and allotment	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment (///) (dd/mm/yyyy)       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (//) (dd/mm/yyyy)					EGM approval date:	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )											
3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( d/mm/yyyy)											
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	(	/	/	)		
4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue EGM approval date: (/ / )											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )											
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Turne of Joour						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				repurchased (Note 1)		、		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / )		
(Please specify) " Proof Currency	date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A         E):       (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	(2)	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
		N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if any):
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Submitted by: <u>Som Wai Tong Ivan</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.